



**UP PROVIDENT FUND, INC.**

**LOAN INFORMATION SLIP**

**BALANCE TRANSFER LOAN**

**Date Filed:** \_\_\_\_\_

Name:

Surname

First Name

Middle Name

Home Address: \_\_\_\_\_

Employee Number

Telephone Number

Campus: \_\_\_\_\_

Unit: \_\_\_\_\_

**Loan Amount Requested:**

Existing Loan from: \_\_\_\_\_

Original Loan Term (yrs): \_\_\_\_\_

Loan Type: \_\_\_\_\_

Repricing Period, if any (yrs): \_\_\_\_\_

Original Loan Amount: \_\_\_\_\_

Remaining Balance: \_\_\_\_\_

Original Interest Rate: \_\_\_\_\_

Remaining Loan Term\* (yrs): \_\_\_\_\_

\* round up: loan term of 5 yrs, 1 month = 6 yrs

\_\_\_\_\_  
**Signature of Borrower**

**To be accomplished by UP Provident Fund staff:**

Monthly Net Pay

Php

Total Member's Equity

Php

Years of Service in UP

**REQUIREMENTS (to be attached to this slip):**

1. Photocopy of latest 2 months payslip (Original to be presented)
2. Original copy of bank certification or official statement from lending institution issued in the last one (1) month stating: (a) Interest Rate; (b) Remaining Balance; (c) Monthly Due Date; and (d) Repricing Period.

*\* Note: Member may borrow up to 100% of Member's Equity, depending on Years of Service in UP. Application is still subject to final approval by BTL Approval Committee.*

Application Cut-off Date and Time: Monday, 12:00 noon

Expected Release date: \_\_\_\_\_